



Filing ID #10021954

FINANCIAL DISCLOSURE REPORT

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FILER INFORMATION

Name: Martin James Grohman
Status: Congressional Candidate
State/District: ME01

FILING INFORMATION

Filing Type: Candidate Report
Filing Year: 2018
Filing Date: 05/14/2018

SCHEDULE A: ASSETS AND "UNEARNED" INCOME

Asset	Owner	Value of Asset	Income Type(s)	Income Current Year to Filing	Income Preceding Year
AbbVie Inc. (ABBV) [ST]		\$1,001 - \$15,000	Capital Gains, Dividends	\$201 - \$1,000	\$201 - \$1,000
AKREX [MF]		\$1,001 - \$15,000	Capital Gains, Dividends	\$1 - \$200	\$1 - \$200
Amazon.com, Inc. (AMZN) [ST]		\$1,001 - \$15,000	Capital Gains	\$1 - \$200	None
COMMENTS: Did not own in 2017					
Amy P. Grohman IRA ⇒ MetLife Invest USA 7 Year [MF]	SP	\$50,001 - \$100,000	Tax-Deferred		
Amy P. Grohman IRA ⇒ SEI Private Trust Company [EF]	SP	\$50,001 - \$100,000	Tax-Deferred		
Amy P. Grohman Roth IRA ⇒ SEI Private Trust Company [MF]	SP	\$1,001 - \$15,000	Tax-Deferred		
Apple Inc. (AAPL) [ST]		\$15,001 - \$50,000	Capital Gains, Dividends	\$1,001 - \$2,500	\$1,001 - \$2,500

Asset	Owner	Value of Asset	Income Type(s)	Income Current Year to Filing	Income Preceding Year
Beacon Roofing Supply, Inc. (BECN) [ST]		\$15,001 - \$50,000	Capital Gains	None	\$1 - \$200
Buttercup Z Inc. 401k Plan/Amy ⇒ American Funds [MF]	SP	\$15,001 - \$50,000	Tax-Deferred		
Buttercup Z Inc. 401k Plan/Martin ⇒ American Funds [MF]		\$50,001 - \$100,000	Tax-Deferred		
CHDEX [MF]		\$15,001 - \$50,000	Capital Gains, Dividends	\$201 - \$1,000	\$1,001 - \$2,500
Martin J. Grohman IRA ⇒ SEI Private Trust Company/SMA/*151 [OT]		\$500,001 - \$1,000,000	Tax-Deferred		
DESCRIPTION: SEI Private Trust Company/SMA/*151					
PRBLX [MF]		\$15,001 - \$50,000	Capital Gains, Dividends	\$1 - \$200	\$201 - \$1,000
The Grohman Living Trust dtd 11/3/16 ⇒ SEI Private Trust Company/*564 [EF]	JT	\$250,001 - \$500,000	Capital Gains, Dividends, Interest	\$1,001 - \$2,500	\$2,501 - \$5,000
The Grohman Living Trust dtd 11/3/16 ⇒ SEI Private Trust Company/*565 [EF]	JT	\$250,001 - \$500,000	Capital Gains, Dividends, Interest	\$1,001 - \$2,500	\$2,501 - \$5,000
The Grohman Living Trust dtd 11/3/16 ⇒ SEI Private Trust Company/SMA/*779 [OT]	JT	\$1,000,001 - \$5,000,000	Capital Gains, Dividends, Interest	\$5,001 - \$15,000	\$15,001 - \$50,000
DESCRIPTION: SEI Private Trust Company/SMA/*779					
Trex Company, Inc. (TREX) [ST]		\$100,001 - \$250,000	Capital Gains	\$201 - \$1,000	\$5,001 - \$15,000
Utah Educational Savings Plan/Hannah ⇒ Utah Educational Savings Plan/Hannah [MF]	SP	\$1,001 - \$15,000	Tax-Deferred		
Utah Educational Savings Plan/Henry ⇒ Utah Educational Savings Plan/Henry [MF]	SP	\$1,001 - \$15,000	Tax-Deferred		

* Asset class details available at the bottom of this form. For the complete list of asset type abbreviations, please visit <https://fd.house.gov/reference/asset-type-codes.aspx>.

SCHEDULE C: EARNED INCOME

Source	Type	Amount Current Year to Filing	Amount Preceding Year
Buttercup Z, Inc	Sustainability Consulting	\$16,000.00	\$72,411.07
State of Maine	State Representative	\$9,982.00	\$13,364.29
Biddeford School Department	Spouse Salary	N/A	N/A
UW The Betterment Fund	Staff Trustee	\$12,000.00	\$48,000.00

SCHEDULE D: LIABILITIES

Owner	Creditor	Date Incurred	Type	Amount of Liability
JT	Biddeford Savings Bank	Feb 2013	Home Mortgage	\$100,001 - \$250,000
JT	Biddeford Savings Bank	May 2013	Home Mortgage	\$100,001 - \$250,000

SCHEDULE E: POSITIONS

Position	Name of Organization
Officer	Buttercup Z, Inc
Trustee	The Betterment Fund
Director	Maine Philanthropy Center

SCHEDULE F: AGREEMENTS

Date	Parties To	Terms of Agreement
May 2018	Candidate and The Betterment Fund	Staff Trustee Compensation is waived and a leave of absence is entered into upon successfully qualifying for the ballot, projected to be on June 1, 2018.

SCHEDULE J: COMPENSATION IN EXCESS OF \$5,000 PAID BY ONE SOURCE

Source (Name and Address)	Brief Description of Duties
GAF, LLC (Parsippany, NJ, US)	Sustainability Consulting

SCHEDULE A ASSET CLASS DETAILS

- Amy P. Grohman IRA (Owner: SP)
- Amy P. Grohman Roth IRA (Owner: SP)
- Buttercup Z Inc. 401k Plan/Amy (Owner: SP)
- Buttercup Z Inc. 401k Plan/Martin
- Martin J. Grohman IRA
- The Grohman Living Trust dtd 11/3/16 (Owner: JT)
- Utah Educational Savings Plan/Hannah (Owner: SP)
LOCATION: UT
- Utah Educational Savings Plan/Henry (Owner: SP)
LOCATION: UT

EXCLUSIONS OF SPOUSE, DEPENDENT, OR TRUST INFORMATION

Trusts: Details regarding "Qualified Blind Trusts" approved by the Committee on Ethics and certain other "excepted trusts" need not be disclosed. Have you excluded from this report details of such a trust benefiting you, your spouse, or dependent child?

☐ Yes ☒ No

Exemption: Have you excluded from this report any other assets, "unearned" income, transactions, or liabilities of a spouse or dependent child because they meet all three tests for exemption?

☐ Yes ☒ No

CERTIFICATION AND SIGNATURE

☒ I CERTIFY that the statements I have made on the attached Financial Disclosure Report are true, complete, and correct to the best of my knowledge and belief.

Digitally Signed: Martin James Grohman , 05/14/2018